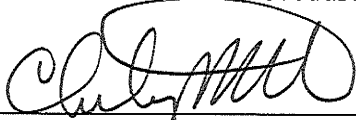


Attorney for Donna J. Garrett,
Special Deputy Receiver of
Memorial Service Life Insurance
Company, Lincoln Memorial Life Insurance
Company and National Prearranged Services, Inc.

CERTIFICATE OF SERVICE

I certify that on September 15, 2008, a true and correct copy of this Report was served pursuant to the Order of Reference, the Texas Rules of Civil Procedure, and TEX. INS. CODE ANN. § 443.007 (d) on the following.



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Lincoln Memorial Life Insurance Company
Summary Statement of Expenses

For the Quarter Ending
08/31/08

	June	July	August	Total 4th Quarter
SDR				
Donna J. Garrett				
SDR	56,194.75	9,483.00	9,280.00	74,957.75
SDR Travel	3,226.25	485.75	638.00	4,350.00
Expenses	8,786.27	1,310.64	0.00	10,096.91
Subcontractors				
Fuller Law Group, Inc.				
Attorney	67,260.00	28,360.00	29,080.00	124,700.00
Attorney Travel	2,400.00	2,100.00	1,900.00	6,400.00
Expenses	7,559.10	3,998.65	1,365.37	12,923.12
Law offices of Anthony Pye				
Attorney	19,350.00	17,640.00	8,310.00	45,300.00
Attorney Travel	2,400.00	0.00	0.00	2,400.00
Attorney	0.00	7,803.00	3,111.00	10,914.00
Paralegal	0.00	149.50	0.00	149.50
Expenses	1,867.58	4,728.74	(2,364.37)	4,231.95
Law offices of Daniel L. Watkins				
Attorney	18,975.00	0.00	0.00	18,975.00
Expenses	6,942.51	0.00	0.00	6,942.51
Polsinelli Shalton Flanigan Suelthaus, PC				
Shareholder	3,611.25	1,923.75	742.50	6,277.50
Shareholder Travel	675.00	0.00	0.00	675.00
Shareholder	5,231.25	0.00	13,837.50	19,068.75
Shareholder Travel	675.00	0.00	0.00	675.00
Sr. Partner	585.90	0.00	139.50	725.40
Shareholder	81.00	0.00	0.00	81.00
Shareholder	300.00	0.00	0.00	300.00
Shareholder	480.00	0.00	0.00	480.00
Shareholder	11,587.50	0.00	0.00	11,587.50
Shareholder	14,467.50	0.00	0.00	14,467.50
Associate	540.00	0.00	0.00	540.00
Associate	904.05	0.00	0.00	904.05
Associate	3,194.10	0.00	1,014.75	4,208.85
Associate	1,008.00	0.00	1,702.35	2,710.35
Analyst	4,179.60	0.00	118.80	4,298.40
Paralegal	56.25	0.00	0.00	56.25
Paralegal	190.00	0.00	0.00	190.00
Paralegal	9.50	0.00	0.00	9.50
Paralegal	64.80	0.00	529.20	594.00
Paralegal	680.40	0.00	372.60	1,053.00
Analyst Travel	243.00	0.00	0.00	243.00
Paralegal Assistant	599.40	0.00	0.00	599.40
Expenses	1,488.36	0.00	474.52	1,962.88
Jennifer Ramsey PC				
Attorney	11,466.00	0.00	0.00	11,466.00
Legal Assistant	49.50	0.00	0.00	49.50

Lincoln Memorial Life Insurance Company
Summary Statement of Expenses

For the Quarter Ending
08/31/08

	June	July	August	Total 4th Quarter
Padgett, Stratemann & Co. LLP				
Partner	6,961.50	4,449.90	3,490.50	14,901.90
Manager	1,522.50	0.00	812.00	2,334.50
Sr. Accountant	13,050.00	13,000.00	3,487.50	29,537.50
Support staff	0.00	0.00	1,691.00	1,691.00
Support Staff	0.00	0.00	60.00	60.00
Jr. Accountant	255.00	997.50	0.00	1,252.50
Expenses	75.76	56.45	4.39	136.60
Jack M. Webb & Associates, Inc.				
Financial Officer	29,470.50	7,101.00	4,887.00	41,458.50
Financial Officer Travel	3,780.00	2,362.50	1,485.00	7,627.50
Accounting Supervisor	11,900.00	1,932.00	1,764.00	15,596.00
Accounting Supervisor Travel	735.00	0.00	0.00	735.00
Operations Manager	13,669.50	8,027.50	5,044.00	26,741.00
Operations Manager Travel	877.50	585.00	292.50	1,755.00
Claims Technician	8,904.50	3,041.50	2,513.50	14,459.50
Accounting Clerk	1,471.50	1,323.00	958.50	3,753.00
Records Technician	1,866.00	1,761.00	675.00	4,302.00
Records Technician	159.00	0.00	0.00	159.00
Clerical	900.00	770.00	320.00	1,990.00
Expenses	19,831.36	10,981.53	3,390.94	34,203.83
Petrosewicz & Company, Inc.				
CPA	0.00	390.00	150.00	540.00
Accounting Clerk	0.00	62.50	0.00	62.50
Expenses	0.00	8.68	0.93	9.61
Receivership Field Management				
Field Manager	6,487.25	0.00	0.00	6,487.25
Field Manager Travel	288.75	0.00	0.00	288.75
Expenses	2,644.71	0.00	0.00	2,644.71
EMKAY Associates, Inc.				
Claims Manager	21,955.50	11,492.00	6,970.00	40,417.50
Claims Manager Travel	2,252.50	1,530.00	1,062.50	4,845.00
Claims Rep.	20,332.50	0.00	0.00	20,332.50
Claims Rep. Travel	1,293.75	0.00	0.00	1,293.75
Claims Rep.	19,825.00	1,761.50	780.00	22,366.50
Claims Rep. Travel	1,608.75	1,075.75	0.00	2,684.50
Clerical	12.50	0.00	0.00	12.50
Expenses	20,586.17	8,002.76	590.86	29,179.79
Kim Harrigan Consulting				
Claims Administrator	25,066.50	10,353.00	7,973.00	43,392.50
Claims Administrator Travel	2,635.00	1,466.25	1,997.50	6,098.75
Expenses	10,686.42	4,410.63	8,815.65	23,912.70
John Walding				
Claims Administrator	0.00	0.00	2,175.00	2,175.00
Claims Administrator Travel	0.00	0.00	356.25	356.25

Lincoln Memorial Life Insurance Company
Summary Statement of Expenses

For the Quarter Ending
08/31/08

Expenses	June 0.00	July 0.00	August 335.50	Total 4th Quarter 335.50
Alexander Charles & Associates, Inc.				
Reinsurance Specialist	3,462.50	2,937.50	712.50	7,112.50
Reinsurance Specialist Travel Expenses	656.25	1,050.00	0.00	1,706.25
	694.12	1,055.21	5.00	1,754.33
ABACI, Inc.				
IT Specialist	79.90	4,538.66	3,995.00	8,613.56
IT Specialist Travel	0.00	0.00	287.51	287.51
IT Analyst	1,951.20	1,192.16	1,166.56	4,309.92
IT Analyst Travel	240.00	429.25	0.00	669.25
IT Developer	0.00	1,436.80	1,596.00	3,032.80
Expenses	1,075.66	5,236.96	2,540.37	8,852.99
Other Vendors/Expenses				
Operations Bank	2,911.37	1,323.38	1,075.13	5,309.88
Texas Treasury			75.76	75.76
Paragon Strategic Solutions, Inc.			25,009.21	25,009.21
Central Bank		16.00	16.00	32.00
JPMorgan Chase Bank, N.A.		915.00		915.00
Takeover Expense	284,895.91			284,895.91
Brandywine Acquisition Partners	11,770.76	11,500.76	5,817.88	29,089.40
Memorial Service Life (Rent Reimb.)			(5,750.38)	(5,750.38)
Empl. Payroll, Taxes & Contract Labor		29,865.64	33,009.93	62,875.57
Justis Consulting	5,592.00	615.00	1,226.25	7,433.25
Insware International, Inc.		913.75	5,141.25	6,055.00
J.W. Terrill	1,345.20			1,345.20
Safesite, Inc.			50.00	50.00
Iron Mountain	938.40		1,823.94	2,762.34
Deluxe Business Checks	116.06			116.06
Federal Express	211.09	441.45	1,471.44	2,123.98
Lone Star Overnight	135.52	63.87		199.39
NTS Communications, Inc.	89.24			89.24
Department of Insurance	16.00			16.00
Paragon Printing & Mailing			2,074.41	2,074.41
Corporate Express, Inc.			1,473.71	1,473.71
Liquidation Oversight Allocation				
Liquidation Oversight Allocation	0.00	0.00	12,464.10	12,464.10
Special Master's Fees	0.00	0.00	0.00	0.00
Total by Month	824,614.92	238,456.37	227,616.31	
Total Expenses for Quarter Ending August, 2008				1,290,687.60

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Lincoln Memorial Life Insurance Company
Statement of Net Assets

For the Month Ending
08/31/08

Line		08/31/08
Cash		
1	Cash - Unrestricted	5,635,685
Investments		
2	Short-Term Investments	
3	Bonds, Preferred Stocks & Common Stocks	0
4	Investments in Subsidiaries, Controlled or Affiliated Entities	
5	Mortgage Loans	0
6	Real Estate	
7	Policy Loans	
8	Other Invested Assets	
Reinsurance		
9.1	Reinsurance Recoverables on Paid Losses & LAE	15,151,380
9.1A	Allowance for Reinsurance on Paid Losses & LAE	(15,151,380)
9.2	Reinsurance Recoverables on Unpaid Losses & LAE	227,359,797
9.2A	Allowance for Reinsurance on Unpaid Losses & LAE	(26,106,808)
9.3	Reinsurance Recoverables on UEP & Contingent Commissions	
Receivables		
10	Salvage & Subrogation Recoveries	
11	Premiums Due & Accrued from Agents & Policyholders	491,810
12	Receivable from Parents, Subsidiaries & Affiliates	1,127,909
13	Accrued Investment Income	369,648
14	Receivable from Guaranty Associations - Early Access Payments	
Other Assets		
15.1	FF&E	
15.2	Prepaid Expenses	
16	Other Assets	7,912
Restricted Assets		
17.1	Restricted - Statutory Deposits	6,791,408
17.2	Restricted - Funds held by or deposited with Reinsured Companies	
17.3	Restricted - Separate Accounts & Protected Cell Accounts	58,389,349
17.4	Restricted - Other	
18	Total Unrestricted Assets	208,885,953
19	Total Restricted Assets	65,180,757
19A	Net Assets not Categorized	
20	Total Assets	274,066,711

NOTES

August, 2008

- 5 Represents loan to funeral home of \$550,000 which is reserved 100%.
- 11 Represents Premiums Due of \$2,459,049 of which (\$1,967,239) is

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Lincoln Memorial Life Insurance Company
Statement of Net Assets

For the Month Ending
08/31/08

reserved.

- 12 Represents \$36,341,898 owed from various affiliates which is reserved 100% and \$1,127,909 receivable from Memorial Service Life Insurance Co.
- 16 Represents Other Assets of \$9,780,911 of which (\$9,772,999) is reserved.
- 17.3 Represents reinsurance trusts.

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Lincoln Memorial Life Insurance Company
Changes in Net Assets

For the Quarter Ending
08/31/08

Line	Qtr Ending 05/31/08	Qtr Ending 08/31/08	Change
Cash			
1 Cash - Unrestricted		5,635,685	5,635,685
Investments			
2 Short-Term Investments			0
3 Bonds, Preferred Stocks & Common Stocks		0	0
4 Investments in Subsidiaries, Controlled or Affiliated Entities			0
5 Mortgage Loans		0	0
6 Real Estate			0
7 Policy Loans			0
8 Other Invested Assets			0
Reinsurance			
9.1 Reinsurance Recoverables on Paid Losses & LAE		15,151,380	15,151,380
9.1A Allowance for Reinsurance on Paid Losses & LAE		(15,151,380)	(15,151,380)
9.2 Reinsurance Recoverables on Unpaid Losses & LAE		227,359,797	227,359,797
9.2A Allowance for Reinsurance on Unpaid Losses & LAE		(26,106,808)	(26,106,808)
9.3 Reinsurance Recoverables on UEP & Contingent Commissions			0
Receivables			
10 Salvage & Subrogation Recoveries			0
11 Premiums Due & Accrued from Agents & Policyholders		491,810	491,810
12 Receivable from Parents, Subsidiaries & Affiliates		1,127,909	1,127,909
13 Accrued Investment Income		369,648	369,648
14 Receivable from Guaranty Associations - Early Access Payments			0
Other Assets			
15.1 FF&E			0
15.2 Prepaid Expenses			0
16 Other Assets		7,912	7,912
Restricted Assets			
17.1 Restricted - Statutory Deposits		6,791,408	6,791,408
17.2 Restricted - Funds held by or deposited with Reinsured Companies			0
17.3 Restricted - Separate Accounts & Protected Cell Accounts		58,389,349	58,389,349
17.4 Restricted - Other			0
18 Total Unrestricted Assets	0	208,885,953	208,885,953
19 Total Restricted Assets	0	65,180,757	65,180,757
19A Net Assets not Categorized			0
20 Total Assets	0	274,066,711	274,066,711

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Lincoln Memorial Life Insurance Company
Statement of Net Liabilities

For the Month Ending
08/31/08

Line	Class	08/31/08
1	Secured Claims	1
2	Special Deposit Claims	1
Administrative		
3	Administrative Claims - State/Receiver	
	Special Deputy Receiver, Subcontractors Fees & Expenses	1 142,323
	Liquidation Oversight & Special Master's Fees	1
	Unsecured Loans	1
4	Administrative Claims - Guaranty Assns	1
	Claims Paid	
	Reserves	
5	LAE - Guaranty Assns	1
	Claims Paid	
	Reserves	
Loss Claims		
6	Loss Claims - Guaranty Assns	2
	Loss Claims Paid	
	Reserves	
7	Loss Claims - Other	2
	Loss Claims Paid	
	Reserves	474,449,748
8	LAE - Other	2
9	Unearned & Advance Premium Claims (Non Assessable Policies) - GA	2
10	Unearned & Advance Premium Claims (Non Assessable Policies) - Other	2 437,399
18	Unearned Premium Claims (Assessable Policies) - GA	2
Other Creditors		
11	Federal Government Claims	3 731,650
12	Employee Claims	4
13	General Unsecured Creditor Claims (Other than Reinsurance Related)	5 6,878,019
14	Ceded Reinsurance Related Unsecured Claims	5
14.1	Assumed Reinsurance Related Unsecured Claims	5 170,361,019
15	State & Local Government Claims	
	State & Local Governments/Attorneys	6 432,753
	State & Local Governments - Penalties	7
16	Late Filed Claims - Unexcused	8
17	Surplus Notes	9
19	Unearned Premium Claims (Assessable Policies) - Other	9
20	Shareholder Claims	11
21	Other Liabilities	
	Interest	10
	Other	18,707,783
22	Total Liabilities	672,140,693
23	Total Equity/(Deficit) Excess (Deficiency) of Assets over Liabilities	(398,073,983)
	Total Liabilities & Equity	274,066,711

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Lincoln Memorial Life Insurance Company
Statement of Net Liabilities

For the Month Ending
08/31/08

NOTES

All amounts recorded based on adjudicated claims unless otherwise specified

Ref. No.

August, 2008

7,10

11,13

14.1,15

21 No claims have been adjudicated through August 31, 2008.

Lincoln Memorial Life Insurance Company
Changes in Net Liabilities

For the Quarter Ending
08/31/08

Line	Qtr Ending 05/31/08	Qtr Ending 08/31/08	Change
1 Secured Claims			0
2 Special Deposit Claims			0
Administrative			
3 Administrative Claims - State/Receiver			0
Special Deputy Receiver, Subcontractors Fees & Expenses		142,323	142,323
Liquidation Oversight & Special Master's Fees			0
Unsecured Loans			0
4 Administrative Claims - Guaranty Assns			0
Claims Paid			0
Reserves			0
5 LAE - Guaranty Assns			0
Claims Paid			0
Reserves			0
Loss Claims			
6 Loss Claims - Guaranty Assns			0
Loss Claims Paid			0
Reserves			0
7 Loss Claims - Other			0
Loss Claims Paid			0
Reserves		474,449,748	474,449,748
8 LAE - Other			0
9 Unearned & Advance Premium Claims (Non Assessable Policies) - GA			0
10 Unearned & Advance Premium Claims (Non Assessable Policies) - Other		437,399	437,399
18 Unearned Premium Claims (Assessable Policies) - GA			0
Other Creditors			
11 Federal Government Claims		731,650	731,650
12 Employee Claims			0
13 General Unsecured Creditor Claims (Other than Reinsurance Related)		6,878,019	6,878,019
14 Ceded Reinsurance Related Unsecured Claims			0
14.1 Assumed Reinsurance Related Unsecured Claims		170,361,019	170,361,019
15 State & Local Government Claims			0
State & Local Governments/Attorneys		432,753	432,753
State & Local Governments - Penalties			0
16 Late Filed Claims - Unexcused			0
17 Surplus Notes			0
19 Unearned Premium Claims (Assessable Policies) - Other			0
20 Shareholder Claims			0
21 Other Liabilities			0
Interest			0
Other		18,707,783	18,707,783
22 Total Liabilities	0	672,140,693	672,140,693
23 Total Equity/(Deficit) Excess (Deficiency) of Assets over Liabilities	0	(398,073,983)	(398,073,983)
Total Liabilities & Equity	0	274,066,711	274,066,711

R-537 Lincoln Memorial Life Insurance Company
Change in Cash & Investments

For the Quarter Ending
08/31/08

Line	Qtr Ending Aug-08
Income	
1 Premium Receipts	1,763,204
2 Settlements	0
3 Policy Loan Receipts	0
4 Proceeds from Sale of Real Property or Personal	0
5 Reinsurance Recoveries	11,396,850
6 Salvage & Subrogation Recoveries	0
7 Agents' Balances Received	0
8 Collection of Affiliate Receivables	0
9 Recovery of Taxes Previously Paid	1,445
10 Other Receipts	6,535
11 Total Operational Receipts	13,168,034
12 Interest & Dividend Receipts	77,883
13 Net Cash Provided by Investment Activities	0
14 Total Cash Receipts from Investment Activities	77,883
15 Total Cash Receipts	13,245,916
Operational Expenses	
16 Deputy Receiver & Consulting Fees & Expenses	438,064
17 Employee Salaries, P/R Taxes & Employee Benefits	62,876
18 Rent, Office & Other Facility Expenses	39,639
19 Legal Fees & Expenses	255,826
20 Accounting & Auditing Fees & Expenses	40,830
21 SGA - Administration Expenses other than LAE	0
22 Ancillary Administration Expenses	0
23 Other Disbursements	1,439,040
24 Total Operational Disbursements	2,276,274
Investment Expenses	
25 Investment Expenses	0
26 Purchase of Invested Assets	0
27 Total Disbursements for Investment Activities	0
Claims Paid	
28.1 Losses/Benefit Payments - SGA	0
28.2 Losses/Benefit Payments - Non SGA	8,639,299
28.3 Losses/Benefit & LAE Payments - Special Deposits	0
29.1 LAE Payments - SGA	0
29.2 LAE Payments - non SGA	0
30 Early Access Payments	0
31 Reinsurance Payments	0
32 Total Cash Distributions	8,639,299
33 Total Cash Disbursements & Distributions	10,915,574
34 Net Increase(Decrease) in Cash	2,330,343
35 Cash at Beginning of Period	3,305,342
36 Cash at End of Period	5,635,685

**Memorial Services Life Insurance Co.
Summary Statement of Expenses**

**For the Quarter Ending
08/31/08**

	June	July	August	Total 4th Quarter
SDR				
Donna J. Garrett				
SDR	0.00	6,133.50	8,062.00	14,195.50
SDR Travel	0.00	485.75	638.00	1,123.75
Subcontractors				
Jack M. Webb & Associates				
Financial Officer	3,766.50	5,872.50	3,942.00	13,581.00
Accounting Manager	0.00	2,254.00	1,505.00	3,759.00
Operations Manager	2,093.00	2,587.00	2,054.00	6,734.00
Claims Technician	2,497.00	2,909.50	2,513.50	7,920.00
Accounting Clerk	1,579.50	1,561.50	1,467.00	4,608.00
Records Technician	0.00	9.00	390.00	399.00
Clerical	220.00	237.50	447.50	905.00
Expenses	736.06	314.21	382.27	1,432.54
Padgett, Stratemann & Co, LLP				
Partner	6,961.50	2,570.10	1,677.00	11,208.60
Manager	1,522.50	0.00	0.00	1,522.50
Sr. Accountant	13,050.00	4,050.00	912.50	18,012.50
Jr. Accountant	255.00	0.00	0.00	255.00
Support Staff	0.00	0.00	1,691.00	1,691.00
Support Staff	0.00	0.00	60.00	60.00
Expenses	75.76	56.44	4.39	136.59
Polsinelli Shalton Flanigan Suelthas, PC				
Shareholder	6,918.75	1,755.00	607.50	9,281.25
Shareholder	1,113.75	6,773.00	585.00	8,471.75
Shareholder	7,125.00	0.00	0.00	7,125.00
Shareholder	7,042.50	0.00	0.00	7,042.50
Shareholder	540.00	0.00	0.00	540.00
Associate	664.20	216.00	54.00	934.20
Associate	252.00	0.00	0.00	252.00
Paralegal	190.00	100.00	0.00	290.00
Paralegal	16.22	234.90	860.00	1,111.12
Expenses	74.30	16.24	139.15	229.69
Fuller Law Group				
Attorney	0.00	600.00	360.00	960.00
Kim Harrigan Consulting				
Claims Consultant	0.00	3,315.00	3,757.00	7,072.00
John Walding				
Claims Consultant	0.00	0.00	1,350.00	1,350.00
Petrosewicz & Company, Inc.				
CPA	0.00	150.00	0.00	150.00
EMKAY Associates, Inc				
Claims Manager	0.00	51.00	0.00	51.00
Claims Rep	0.00	461.50	0.00	461.50

Memorial Services Life Insurance Co.
Summary Statement of Expenses

For the Quarter Ending
08/31/08

Alexander Charles & Associates, Inc.				
Reinsurance Specialist	0.00	662.50	25.00	687.50
Reinsurance Specialist Travel Expenses	0.00	93.75	0.00	93.75
	0.00	183.53	5.00	188.53
ABACI				
IT Specialist	0.00	4,538.66	3,655.00	8,193.66
IT Specialist Travel	0.00	429.25	287.51	716.76
IT Analyst	0.00	1,192.16	1,118.56	2,310.72
IT Developer	0.00	1,436.80	1,532.00	2,968.80
Expenses	0.00	227.12	0.00	227.12
Other Vendors/Expenses				
Operations Bank	2,280.02	753.41	691.07	3,724.50
Texas Treasury			12.21	12.21
Takeover Expense	21,258.66			21,258.66
Brandywine Acquisition Partners	372.50	55.00	5,817.88	6,245.38
Lincoln Memorial Life Ins. Co.			5,750.38	5,750.38
Empl. Payroll, Taxes & Contract Labor	196,577.79	50,201.77	15,026.11	261,805.67
Employee Benefits	18,222.76	10,254.14	(579.11)	27,897.79
Insware International, Inc.	19,390.00	35,078.75	7,181.25	61,650.00
CDW Direct, LLC		(525.52)		(525.52)
UPS	1,529.54	193.94		1,723.48
AT&T	10,642.46	6,024.44	8,393.40	25,060.30
Corporate Express, Inc.			487.34	487.34
QUEST		10.75		10.75
Victory Packaging		287.79		287.79
eMag Solutions, LLC		1,380.00		1,380.00
Purchase Power		500.00		500.00
Specialty Express Couriers	187.50	450.00	450.00	1,087.50
Missouri Retailers Insurance Trust	992.55	967.10		1,959.65
Pitney Bowes Global Financial	764.20			764.20
Office Depot Credit Plan	274.40	57.10		331.50
McGuire 6th Street Warehouse	4,646.50	1,982.10	2,560.75	9,189.35
Paycheck, Inc.	474.62	1,090.62	1,594.33	3,159.57
Iron Mountain	339.00	336.00	336.00	1,011.00
Copying Concepts	3,565.60	374.29	3,381.79	7,321.68
APS	56.48	786.11		842.59
Dell Commercial Credit	962.00		850.48	1,812.48
Deluxe Business Checks	122.50			122.50
The Hartford		4,644.90		4,644.90
Federal Express	36.40	457.71	804.29	1,298.40
Lone Star Overnight	43.94	52.10		96.04
Mountain Valley Water Co. of St. Louis		50.48	13.67	64.15
NTS Communications	89.24			89.24
Liquidation Oversight Allocation				
Liquidation Oversight Allocation	0.00	0.00	7,349.89	7,349.89
Special Master's Fees	0.00	0.00	0.00	0.00

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Memorial Services Life Insurance Co.
Summary Statement of Expenses

For the Quarter Ending
08/31/08

Total by Month	339,522.20	166,940.39	100,203.61
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Total Expenses for Quarter Ending August, 2008

606,666.20

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**Memorial Service Life Insurance Company
Statement of Net Assets**

**For the Month Ending
08/31/08**

Line		08/31/08
Cash		
1	Cash - Unrestricted	950,919
Investments		
2	Short-Tem Investments	
3	Bonds, Preferred Stocks & Common Stocks	
4	Investments in Subsidiaries, Controlled or Affiliated Entities	
5	Mortgage Loans	
6	Real Estate	
7	Policy Loans	
8	Other Invested Assets	
Reinsurance		
9.1	Reinsurance Recoverables on Paid Losses & LAE	15,415,349
9.1A	Allowance for Reinsurance on Paid Losses & LAE	(15,415,349)
9.2	Reinsurance Recoverables on Unpaid Losses & LAE	109,794,983
9.2A	Allowance for Reinsurance on Unpaid Losses & LAE	(109,794,983)
9.3	Reinsurance Recoverables on UEP & Contingent Commissions	
Receivables		
10	Salvage & Subrogation Recoveries	
11	Premiums Due & Accrued from Agents & Policyholders	40,977
12	Receivable from Parents, Subsidiaries & Affiliates	
13	Accrued Investment Income	
14	Receivable from Guaranty Associations - Early Access Payments	
Other Assets		
15.1	FF&E	19,174
15.2	Prepaid Expenses	
16	Other Assets	
Restricted Assets		
17.1	Restricted - Statutory Deposits	
17.2	Restricted - Funds held by or deposited with Reinsured Companies	
17.3	Restricted - Separate Accounts & Protected Cell Accounts	
17.4	Restricted - Other	
18	Total Unrestricted Assets	1,011,070
19	Total Restricted Assets	0
19A	Net Assets not Categorized	
20	Total Assets	1,011,070

NOTES

Ref No.

August, 2008

- 11 Represents Premiums due of \$431,344 of which (\$390,367) is reserved.
- 15 Represents FF&E of \$469,174 of which (\$450,000) is reserved.

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Memorial Service Life Insurance Company
Changes in Net Assets

For the Quarter Ending
08/31/08

Line		Qtr Ending 05/31/08	Qtr Ending 08/31/08	Change
Cash				
1	Cash - Unrestricted		950,919	950,919
Investments				
2	Short-Term Investments			0
3	Bonds, Preferred Stocks & Common Stocks			0
4	Investments in Subsidiaries, Controlled or Affiliated Entities			0
5	Mortgage Loans			0
6	Real Estate			0
7	Policy Loans			0
8	Other Invested Assets			0
Reinsurance				
9.1	Reinsurance Recoverables on Paid Losses & LAE		15,415,349	15,415,349
9.1A	Allowance for Reinsurance on Paid Losses & LAE		(15,415,349)	(15,415,349)
9.2	Reinsurance Recoverables on Unpaid Losses & LAE		109,794,983	109,794,983
9.2A	Allowance for Reinsurance on Unpaid Losses & LAE		(109,794,983)	(109,794,983)
9.3	Reinsurance Recoverables on UEP & Contingent Commissions			0
Receivables				
10	Salvage & Subrogation Recoveries			0
11	Premiums Due & Accrued from Agents & Policyholders		40,977	40,977
12	Receivable from Parents, Subsidiaries & Affiliates			0
13	Accrued Investment Income			0
14	Receivable from Guaranty Associations - Early Access Payments			0
Other Assets				
15.1	FF&E		19,174	19,174
15.2	Prepaid Expenses			0
16	Other Assets			0
Restricted Assets				
17.1	Restricted - Statutory Deposits			0
17.2	Restricted - Funds held by or deposited with Reinsured Companies			0
17.3	Restricted - Separate Accounts & Protected Cell Accounts			0
17.4	Restricted - Other			0
18	Total Unrestricted Assets	0	1,011,070	1,011,070
19	Total Restricted Assets	0	0	0
19A	Net Assets not Categorized			0
20	Total Assets	0	1,011,070	1,011,070

R-538

Memorial Service Life Insurance Company
Statement of Net Liabilities

For the Month Ending
08/31/08

Line	Class	08/31/08
1	Secured Claims	1
2	Special Deposit Claims	1
Administrative		
3	Administrative Claims - State/Receiver	
	Special Deputy Receiver, Subcontractors Fees & Expenses	1 40,082
	Liquidation Oversight & Special Master's Fees	1
	Unsecured Loans	1
4	Administrative Claims - Guaranty Assns	1
	Claims Paid	
	Reserves	
5	LAE - Guaranty Assns	1
	Claims Paid	
	Reserves	
Loss Claims		
6	Loss Claims - Guaranty Assns	2
	Loss Claims Paid	
	Reserves	
7	Loss Claims - Other	2
	Loss Claims Paid	
	Reserves	180,877,492
8	LAE - Other	2
9	Unearned & Advance Premium Claims (Non Assessable Policies) - GA	2
10	Unearned & Advance Premium Claims (Non Assessable Policies) - Other	2 255,156
18	Unearned Premium Claims (Assessable Policies) - GA	2
Other Creditors		
11	Federal Government Claims	3 517,693
12	Employee Claims	4
13	General Unsecured Creditor Claims (Other than Reinsurance Related)	5 29,069
14	Ceded Reinsurance Related Unsecured Claims	5
14.1	Assumed Reinsurance Related Unsecured Claims	5 26,106,808
15	State & Local Government Claims	
	State & Local Governments/Attorneys	6
	State & Local Governments - Penalties	7
16	Late Filed Claims - Unexcused	8
17	Surplus Notes	9
19	Unearned Premium Claims (Assessable Policies) - Other	9
20	Shareholder Claims	11
21	Other Liabilities	
	Interest	10
	Other	1,127,909
22	Total Liabilities	208,954,209
23	Total Equity/(Deficit) Excess (Deficiency) of Assets over Liabilities	(207,943,138)
	Total Liabilities & Equity	1,011,070

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Memorial Service Life Insurance Company
Statement of Net Liabilities

For the Month Ending
08/31/08

NOTES

All amounts recorded based on adjudicated claims unless otherwise specified

Ref. No.

August, 2008

7,10

11,13

14.1,21 No claims have been adjudicated through August 31, 2008.

21 Represents funds advanced from Lincoln Memorial Life Insurance Co. for payment of claims.

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Memorial Service Life Insurance Company
Changes in Net Liabilities

For the Quarter Ending
08/31/08

Line		Qtr Ending 05/31/08	Qtr Ending 08/31/08	Change
1	Secured Claims			0
2	Special Deposit Claims			0
Administrative				
3	Administrative Claims - State/Receiver			0
	Special Deputy Receiver, Subcontractors Fees & Expenses		40,082	40,082
	Liquidation Oversight & Special Master's Fees			0
	Unsecured Loans			0
4	Administrative Claims - Guaranty Assns			0
	Claims Paid			0
	Reserves			0
5	LAE - Guaranty Assns			0
	Claims Paid			0
	Reserves			0
Loss Claims				
6	Loss Claims - Guaranty Assns			0
	Loss Claims Paid			0
	Reserves			0
7	Loss Claims - Other			0
	Loss Claims Paid			0
	Reserves		180,877,492	180,877,492
8	LAE - Other			0
9	Unearned & Advance Premium Claims (Non Assessable Policies) - GA			0
10	Unearned & Advance Premium Claims (Non Assessable Policies) - Other		255,156	255,156
18	Unearned Premium Claims (Assessable Policies) - GA			0
Other Creditors				
11	Federal Government Claims		517,693	517,693
12	Employee Claims			0
13	General Unsecured Creditor Claims (Other than Reinsurance Related)		29,069	29,069
14	Ceded Reinsurance Related Unsecured Claims			0
14.1	Assumed Reinsurance Related Unsecured Claims		26,106,808	26,106,808
15	State & Local Government Claims			0
	State & Local Governments/Attorneys			0
	State & Local Governments - Penalties			0
16	Late Filed Claims - Unexcused			0
17	Surplus Notes			0
19	Unearned Premium Claims (Assessable Policies) - Other			0
20	Shareholder Claims			0
21	Other Liabilities			0
	Interest			0
	Other		1,127,909	1,127,909
22	Total Liabilities	0	208,954,209	208,954,209
23	Total Equity/(Deficit) Excess (Deficiency) of Assets over Liabilities	0	(207,943,138)	(207,943,138)
	Total Liabilities & Equity	0	1,011,070	1,011,070

R-538 Memorial Service Life Insurance Company
Change in Cash & Investments

For the Quarter Ending
08/31/08

Line	Qtr Ending Aug-08
Income	
1 Premium Receipts	1,666,060
2 Settlements	0
3 Policy Loan Receipts	0
4 Proceeds from Sale of Real Property or Personal	600
5 Reinsurance Recoveries	0
6 Salvage & Subrogation Recoveries	0
7 Agents' Balances Received	0
8 Collection of Affiliate Receivables	1,127,909
9 Recovery of Taxes Previously Paid	0
10 Other Receipts	2,607
11 Total Operational Receipts	2,797,176
12 Interest & Dividend Receipts	1,408
13 Net Cash Provided by Investment Activities	0
14 Total Cash Receipts from Investment Activities	1,408
15 Total Cash Receipts	2,798,584
Operational Expenses	
16 Deputy Receiver & Consulting Fees & Expenses	45,848
17 Employee Salaries, P/R Taxes & Employee Benefits	292,863
18 Rent, Office & Other Facility Expenses	95,597
19 Legal Fees & Expenses	33,632
20 Accounting & Auditing Fees & Expenses	28,691
21 SGA - Administration Expenses other than LAE	0
22 Ancillary Administration Expenses	0
23 Other Disbursements	69,953
24 Total Operational Disbursements	566,584
Investment Expenses	
25 Investment Expenses	0
26 Purchase of Invested Assets	0
27 Total Disbursements for Investment Activities	0
Claims Paid	
28.1 Losses/Benefit Payments - SGA	0
28.2 Losses/Benefit Payments - Non SGA	2,708,022
28.3 Losses/Benefit & LAE Payments - Special Deposits	0
29.1 LAE Payments - SGA	0
29.2 LAE Payments - non SGA	0
30 Early Access Payments	0
31 Reinsurance Payments	0
32 Total Cash Distributions	2,708,022
33 Total Cash Disbursements & Distributions	3,274,606
34 Net Increase(Decrease) in Cash	(476,022)
35 Cash at Beginning of Period	1,426,941
36 Cash at End of Period	950,919

National Prearranged Services, Inc.
Summary Statement of Expenses

For the Quarter Ending
08/31/08

	June	July	August	Total 4th Quarter
SDR				
Donna J. Garrett				
SDR	0.00	14,601.50	7,496.50	22,098.00
SDR Travel	0.00	1,573.25	638.00	2,211.25
Subcontractors				
Jack M. Webb & Associates				
Financial Officer	7,074.00	9,598.50	6,642.00	23,314.50
Accounting Manager	0.00	4,249.00	2,954.00	7,203.00
Operations Manager	1,098.50	1,560.00	1,677.00	4,335.50
Claims Technician	2,788.50	3,146.00	2,662.00	8,596.50
Accounting Clerk	931.50	1,183.50	1,188.00	3,303.00
Records Technician	0.00	876.00	573.00	1,449.00
Clerical	245.00	557.50	2,270.00	3,072.50
Expenses	272.45	418.56	529.96	1,220.97
Padgett, Stratemann & Co, LLP				
Partner	29,133.00	5,596.50	6,747.00	41,476.50
Manager	4,306.50	0.00	0.00	4,306.50
Sr. Accountant	16,187.50	1,287.50	11,825.00	29,300.00
Support Staff	0.00	0.00	2,574.50	2,574.50
Support Staff	0.00	0.00	1,284.00	1,284.00
Jr. Accountant	14,497.50	2,437.50	450.00	17,385.00
Expenses	19,130.92	4,877.23	7,447.76	31,455.91
Polsinelli Shalton Flanigan Suelthas, PC				
Shareholder	32,805.00	27,607.50	19,338.75	79,751.25
Shareholder Travel	337.50	0.00	0.00	337.50
Shareholder	5,636.25	632.50	0.00	6,268.75
Shareholder	36,607.50	36,562.50	9,202.50	82,372.50
Senior Partner	0.00	418.50	0.00	418.50
Associate	7,841.25	1,549.80	258.30	9,649.35
Associate	4,194.45	1,860.30	0.00	6,054.75
Associate	126.00	110.25	0.00	236.25
Associate	16,221.60	24,818.40	17,863.20	58,903.20
Analyst	6,937.65	1,664.55	8,006.85	16,609.05
Analyst Travel	243.00	0.00	182.25	425.25
Paralegal	168.75	3,208.50	0.00	3,377.25
Paralegal	580.00	7,520.00	3,920.00	12,020.00
Paralegal	2,455.20	5,464.80	2,534.40	10,454.40
Paralegal Travel	198.00	0.00	148.50	346.50
Paralegal	3,870.00	8,091.00	2,899.80	14,860.80
Paralegal Travel	270.00	0.00	0.00	270.00
Paralegal	0.00	2,800.00	369.00	3,169.00
Paralegal Asst	1,285.20	1,612.80	63.00	2,961.00
Paralegal Asst Travel	126.00	0.00	0.00	126.00
Paralegal	0.00	2,073.60	0.00	2,073.60
Paralegal	6,820.20	6,998.40	0.00	13,818.60
Expenses	2,393.56	3,863.01	3,397.80	9,654.37

National Prearranged Services, Inc.
Summary Statement of Expenses

For the Quarter Ending
08/31/08

ABACI, Inc.				
IT Specialist	15,974.90	3,689.68	2,014.50	21,679.08
IT Specialist Travel	1,445.00	947.75	296.23	2,688.98
IT Analyst	384.00	7,767.68	1,122.88	9,274.56
IT Analyst Travel	0.00	420.00	0.00	420.00
IT Developer	52.80	10,806.40	5,144.00	16,003.20
IT Developer Travel	0.00	1,220.00	360.00	1,580.00
Expenses	10,700.62	235.11	0.00	10,935.73
Kim Harrigan Consulting				
Claims Consultant	0.00	4,046.00	3,816.50	7,862.50
Fuller Law Group				
Attorney	0.00	11,200.00	1,960.00	13,160.00
John Walding				
Claims Consultant	0.00	0.00	1,995.00	1,995.00
Petrosewicz & Company, Inc.				
CPA	0.00	150.00	0.00	150.00
EMKAY Associates, Inc.				
Claims Manager	0.00	238.00	17.00	255.00
Claims Rep	0.00	15,825.00	13,470.00	29,295.00
Claims Rep Travel	0.00	843.75	750.00	1,593.75
Claims Rep	0.00	11,953.50	10,276.50	22,230.00
Claims Rep Travel	0.00	0.00	1,709.50	1,709.50
Expenses	0.00	6,744.22	12,383.16	19,127.38
Alexander Charles & Associates, Inc.				
Reinsurance Specialist	0.00	387.50	0.00	387.50
Reinsurance Specialist Travel	0.00	193.75	0.00	193.75
Expenses	0.00	147.30	0.00	147.30
Other Vendors Expenses				
Operations Bank	7,210.93	10,124.78	6,198.74	23,534.45
Takeover Expense	183,448.56	1,788.19		185,236.75
Clayton Heritage, LLC	81,000.00	43,295.50	36,899.00	161,194.50
Stinson, Morrison, Hecker LLP			5,000.00	5,000.00
Empl. Payroll, Taxes & Contract Labor	118.84	29,865.64	29,228.34	59,212.82
Employee Benefits	820.55	306.87	4,084.96	5,212.38
CSC		2,000.00		2,000.00
Dains Delivery, Inc.		500.00		500.00
Gateway Exhibit Services		96.00	96.00	192.00
UNISYS Corporation	9,536.04			9,536.04
Purchase Power	834.00			834.00
Justis Consulting	7,964.19	663.75	1,375.00	10,002.94
St. Louis Parking Corporation	210.00	180.00	180.00	570.00
Veronica M. Lawson & Assoc., Inc.	450.00			450.00
Southern Marine Towing & Salvage	647.50			647.50
Robert Gunter	104.99	171.75	128.00	404.74
CB Richard Ellis		5,996.09		5,996.09

**National Prearranged Services, Inc.
Summary Statement of Expenses**

**For the Quarter Ending
08/31/08**

SSA - Security, Inc.		5,842.50	1,425.00	7,267.50
Chase Auto Finance Corporation	3,766.73	(1.65)		3,765.08
Office Moving Incorporated	579.50	150.00		729.50
The Berkshire Company		750.00		750.00
Missouri Dept. of Insurance	11.00			11.00
Deluxe Business Checks	116.06	119.47		235.53
Postmaster		495.00	132.00	627.00
Lone Star Overnight		46.04		46.04
Federal Express	36.39	501.05	993.80	1,531.24
Motor Vehicle Bureau		11.00		11.00
Land O' Lakes Insurers		880.00		880.00
Glen Harris		257.50	235.00	492.50
World Press			204.90	204.90
St. Louis Post Dispatch		730.41	1,013.48	1,743.89
St. Louis Business Journal			290.00	290.00
U.S. Bancorp Equipment			45,814.33	45,814.33
Cross Trails Medical Center			28.97	28.97
Naples Daily News		122.51		122.51
Iron Mountain	832.00		1,663.00	2,495.00
Mound City Hammer Time Auctions	1,425.00			1,425.00
NTS Communication	89.24			89.24
Whelan Security	2,640.00			2,640.00
New England Business Service	463.50	233.28	254.79	951.57
PBGFS Speed Pay	5,887.73			5,887.73
Jefferson Bank	17,938.21			17,938.21
Liquidation Oversight Allocation				
Liquidation Oversight Allocation	0.00		9,145.60	9,145.60
Special Master's Fees	0.00		0.00	0.00
Total by Month	579,470.76	370,760.27	324,849.25	

Total Expenses for Quarter Ending August, 2008

1,275,080.28

National Prearranged Services, Inc.
Statement of Net Assets

For the Month Ending
08/31/08

Line		08/31/08
Cash		
1	Cash - Unrestricted	2,210,215
Investments		
2	Short-Term Investments	
3	Bonds, Preferred Stocks & Common Stocks	
4	Investments in Subsidiaries, Controlled or Affiliated Entities	
5	Mortgage Loans	
6	Real Estate	
7	Policy Loans	
8	Other Invested Assets	6,628
Reinsurance		
9.1	Reinsurance Recoverables on Paid Losses & LAE	
9.1A	Allowance for Reinsurance on Paid Losses & LAE	
9.2	Reinsurance Recoverables on Unpaid Losses & LAE	
9.2A	Allowance for Reinsurance on Unpaid Losses & LAE	
9.3	Reinsurance Recoverables on UEP & Contingent Commissions	
Receivables		
10	Salvage & Subrogation Recoveries	
11	Premiums Due & Accrued from Agents & Policyholders	31,658,938
12	Receivable from Parents, Subsidiaries & Affiliates	0
13	Accrued Investment Income	
14	Receivable from Guaranty Associations - Early Access Payments	
Other Assets		
15.1	FF&E	141,343
15.2	Prepaid Expenses	
16	Other Assets	0
Restricted Assets		
17.1	Restricted - Statutory Deposits	
17.2	Restricted - Funds held by or deposited with Reinsured Companies	
17.3	Restricted - Separate Accounts & Protected Cell Accounts	
17.4	Restricted - Other	3,878,653
18	Total Unrestricted Assets	34,017,123
19	Total Restricted Assets	3,878,653
19A	Net Assets not Categorized	
20	Total Assets	37,895,776

NOTES

Ref No.

August, 2008

- 8 Represents Other Invested Assets of \$321,256,968 of which (\$321,250,340) is reserved.
- 11 Represents Pre-Need Contract Receivables due of \$80,887,758 of which (\$49,228,820) is reserved.

R-539

**National Prearranged Services, Inc.
Statement of Net Assets**

**For the Month Ending
08/31/08**

- 12 Represents Notes Receivable from affiliated parties of \$90,430,698 which is reserved 100%.
- 16 Represents Other Assets of \$773,137 which is reserved 100%.
- 17.4 Represents Bremen Bank Trust accounts.

R-539

National Prearranged Services, Inc.
Changes in Net Assets

For the Quarter Ending
08/31/08

Line		Qtr Ending 05/31/08	Qtr Ending 08/31/08	Change
Cash				
1	Cash - Unrestricted		2,210,215	2,210,215
Investments				
2	Short-Term Investments			0
3	Bonds, Preferred Stocks & Common Stocks			0
4	Investments in Subsidiaries, Controlled or Affiliated Entities			0
5	Mortgage Loans			0
6	Real Estate			0
7	Policy Loans			0
8	Other Invested Assets		6,628	6,628
Reinsurance				
9.1	Reinsurance Recoverables on Paid Losses & LAE			0
9.1A	Allowance for Reinsurance on Paid Losses & LAE			0
9.2	Reinsurance Recoverables on Unpaid Losses & LAE			0
9.2A	Allowance for Reinsurance on Unpaid Losses & LAE			0
9.3	Reinsurance Recoverables on UEP & Contingent Commissions			0
Receivables				
10	Salvage & Subrogation Recoveries			0
11	Premiums Due & Accrued from Agents & Policyholders		31,658,938	31,658,938
12	Receivable from Parents, Subsidiaries & Affiliates		0	0
13	Accrued Investment Income			0
14	Receivable from Guaranty Associations - Early Access Payments			0
Other Assets				
15.1	FF&E		141,343	141,343
15.2	Prepaid Expenses			0
16	Other Assets		0	0
Restricted Assets				
17.1	Restricted - Statutory Deposits			0
17.2	Restricted - Funds held by or deposited with Reinsured Companies			0
17.3	Restricted - Separate Accounts & Protected Cell Accounts			0
17.4	Restricted - Other		3,878,653	3,878,653
18	Total Unrestricted Assets	0	34,017,123	34,017,123
19	Total Restricted Assets	0	3,878,653	3,878,653
19A	Net Assets not Categorized			0
20	Total Assets	0	37,895,776	37,895,776

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National Prearranged Services, Inc.
Statement of Net Liabilities

For the Month Ending
08/31/08

Line		Class	08/31/08
1	Secured Claims	1	
2	Special Deposit Claims	1	
Administrative			
3	Administrative Claims - State/Receiver		
	Special Deputy Receiver, Subcontractors Fees & Expenses	1	180,458
	Liquidation Oversight & Special Master's Fees	1	
	Unsecured Loans	1	
4	Administrative Claims - Guaranty Assns	1	
	Claims Paid		
	Reserves		
5	LAE - Guaranty Assns	1	
	Claims Paid		
	Reserves		
Loss Claims			
6	Loss Claims - Guaranty Assns	2	
	Loss Claims Paid		
	Reserves		
7	Loss Claims - Other	2	
	Loss Claims Paid		
	Reserves		
8	LAE - Other	2	
9	Unearned & Advance Premium Claims (Non Assessable Policies) - GA	2	
10	Unearned & Advance Premium Claims (Non Assessable Policies) - Other	2	
18	Unearned Premium Claims (Assessable Policies) - GA	2	
Other Creditors			
11	Federal Government Claims	3	
12	Employee Claims	4	
13	General Unsecured Creditor Claims (Other than Reinsurance Related)	5	973,598,646
14	Ceded Reinsurance Related Unsecured Claims	5	
14.1	Assumed Reinsurance Related Unsecured Claims	5	
15	State & Local Government Claims		
	State & Local Governments/Attorneys	6	
	State & Local Governments - Penalties	7	
16	Late Filed Claims - Unexcused	8	
17	Surplus Notes	9	
19	Unearned Premium Claims (Assessable Policies) - Other	9	
20	Shareholder Claims	11	
21	Other Liabilities		
	Interest	10	
	Other		51,651,866
22	Total Liabilities		1,025,430,970
23	Total Equity/(Deficit) Excess (Deficiency) of Assets over Liabilities		(987,535,194)
	Total Liabilities & Equity		37,895,776

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**National Prearranged Services, Inc.
Statement of Net Liabilities**

**For the Month Ending
08/31/08**

NOTES

All amounts recorded based on adjudicated claims unless otherwise specified

Ref. No.

August, 2008

13,21 No claims have been adjudicated through August 31, 2008.

21 Represents Payables to Affiliates - MSLIC and LMLIC.

National Prearranged Services, Inc.
Changes in Net Liabilities

For the Quarter Ending
08/31/08

Line		Qtr Ending 05/31/08	Qtr Ending 08/31/08	Change
1	Secured Claims			0
2	Special Deposit Claims			0
Administrative				
3	Administrative Claims - State/Receiver			0
	Special Deputy Receiver, Subcontractors Fees & Expenses		180,458	180,458
	Liquidation Oversight & Special Master's Fees			0
	Unsecured Loans			0
4	Administrative Claims - Guaranty Assns			0
	Claims Paid			0
	Reserves			0
5	LAE - Guaranty Assns			0
	Claims Paid			0
	Reserves			0
Loss Claims				
6	Loss Claims - Guaranty Assns			0
	Loss Claims Paid			0
	Reserves			0
7	Loss Claims - Other			0
	Loss Claims Paid			0
	Reserves			0
8	LAE - Other			0
9	Unearned & Advance Premium Claims (Non Assessable Policies) - GA			0
10	Unearned & Advance Premium Claims (Non Assessable Policies) - Other			0
18	Unearned Premium Claims (Assessable Policies) - GA			0
Other Creditors				
11	Federal Government Claims			0
12	Employee Claims			0
13	General Unsecured Creditor Claims (Other than Reinsurance Related)		973,598,646	973,598,646
14	Ceded Reinsurance Related Unsecured Claims			0
14.1	Assumed Reinsurance Related Unsecured Claims			0
15	State & Local Government Claims			0
	State & Local Governments/Attorneys			0
	State & Local Governments - Penalties			0
16	Late Filed Claims - Unexcused			0
17	Surplus Notes			0
19	Unearned Premium Claims (Assessable Policies) - Other			0
20	Shareholder Claims			0
21	Other Liabilities			0
	Interest			0
	Other		51,651,866	51,651,866
22	Total Liabilities	0	1,025,430,970	1,025,430,970
23	Total Equity/(Deficit) Excess (Deficiency) of Assets over Liabilities	0	(987,535,194)	(987,535,194)
	Total Liabilities & Equity	0	37,895,776	37,895,776

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National Prearranged Services, Inc.
Change in Cash & Investments

For the Quarter Ending
08/31/08

Line	Qtr Ending Aug-08
Income	
1 Premium Receipts	2,026,030
2 Settlements	0
3 Policy Loan Receipts	0
4 Proceeds from Sale of Real Property or Personal	106,782
5 Reinsurance Recoveries	0
6 Salvage & Subrogation Recoveries	0
7 Agents' Balances Received	0
8 Collection of Affiliate Receivables	0
9 Recovery of Taxes Previously Paid	0
10 Other Receipts	64,294
11 Total Operational Receipts	2,197,105
12 Interest & Dividend Receipts	4,244
13 Net Cash Provided by Investment Activities	0
14 Total Cash Receipts from Investment Activities	4,244
15 Total Cash Receipts	2,201,348
Operational Expenses	
16 Deputy Receiver & Consulting Fees & Expenses	153,816
17 Employee Salaries, P/R Taxes & Employee Benefits	64,425
18 Rent, Office & Other Facility Expenses	213,291
19 Legal Fees & Expenses	277,174
20 Accounting & Auditing Fees & Expenses	97,604
21 SGA - Administration Expenses other than LAE	0
22 Ancillary Administration Expenses	0
23 Other Disbursements	288,312
24 Total Operational Disbursements	1,094,622
Investment Expenses	
25 Investment Expenses	0
26 Purchase of Invested Assets	0
27 Total Disbursements for Investment Activities	0
Claims Paid	
28.1 Losses/Benefit Payments - SGA	0
28.2 Losses/Benefit Payments - Non SGA	(11,888)
28.3 Losses/Benefit & LAE Payments - Special Deposits	0
29.1 LAE Payments - SGA	0
29.2 LAE Payments - non SGA	0
30 Early Access Payments	0
31 Reinsurance Payments	0
32 Total Cash Distributions	(11,888)
33 Total Cash Disbursements & Distributions	1,082,734
34 Net Increase(Decrease) in Cash	1,118,614
35 Cash at Beginning of Period	1,091,601
36 Cash at End of Period	2,210,215

National Prearranged Services, Inc. (R 539)
Statement of Assets
August 31, 2008

Cash and Equivalents		\$ 2,210,215
Receivables:		
Pre-need contract receivables - FBO Trust Accounts:		
Trust 1	120,488	
Trust 2	-	
Trust 3	1,196	
Trust 4	23,406,011	
Trust 5	78,316	
Trust 6 - Iowa Trust	<u>34,540</u>	
Total Pre-need contract receivables - FBO trust accounts		23,640,551
Pre-need contract receivables - Non-Trust	52,555,411	
GTP receivable	4,629,765	
Other	62,031	
Less: allowance for doubtful collection	<u>(49,228,821)</u>	
Total Non-Trust receivables, net		8,018,386
Notes Receivable:		
N/R - Affiliated companies	82,852,330	
N/R - Directors, officers and other related individuals	7,578,369	
Less: allowance for doubtful collection	<u>(90,430,699)</u>	
Notes Receivable, net		-
Other Investments, net		6,628
Face Value of In-Force Life Insurance Policies - In Support of Existing Pre-Need Contracts	321,250,340	
Less: allowance for doubtful collection	<u>(321,250,340)</u>	
Face Value of In-Force Life Insurance Policies - In Support of Existing Pre-Need Contracts, Net		-
Fixed assets:		
Furniture and fixtures	80,253	
Vehicles	<u>61,090</u>	
Fixed Assets, net		141,343
Other assets:		
Accrued interest - policy loans	765,857	
Employee advances	7,280	
Less: allowance for doubtful collection	<u>(773,137)</u>	
Other Assets, net		-

National Prearranged Services, Inc. (R 539)
Statement of Assets - Continued
August 31, 2008

Trust Assets:

Trust I - Bremen Bank	
- Cash and equivalents	11,595
- Other securities	29,044
- In-force life insurance policies - LMLI	-
- Evidence of life insurance policies - Other	-
- Investments in related party/affiliate securities and debentures	1,849,543
- Allowance for valuation	<u>(1,849,543)</u>
Trust I - Bremen Bank, net	40,639
Trust II - Bremen Bank	
- Cash and equivalents	7,734
- Other securities	46,580
- Evidence - in-force life insurance policies - LMLI	-
- Evidence of life insurance policies - Other	-
- Investments in related party/affiliate securities and debentures	-
- Allowance for valuation	<u>-</u>
Trust II - Bremen Bank, net	54,314
Trust III- Bremen Bank	
- Cash and equivalents	30
- Other securities	-
- In-force life insurance policies - LMLI	10,463,371
- Allowance for valuation due to receivership and legal status	(10,463,371)
- Evidence of life insurance policies - Other	-
- Investments in related party/affiliate securities and debentures	23,122,886
- Allowance for valuation	<u>(23,122,886)</u>
Trust III- Bremen Bank, net	30
Trust IV- Bremen Bank	
- Cash and equivalents	1,760,291
- Other securities	13,745
- In-force life insurance policies - LMLI	154,597,104
- Allowance for valuation due to receivership and legal status	(154,597,104)
- Evidence of life insurance policies - Other	13,522,337
- Allowance for valuation due to receivership and legal status	(13,522,337)
- Investments in related party/affiliate securities and debentures	8,977,704
- Allowance for valuation	<u>(8,977,704)</u>
Trust IV - Bremen Bank, net	1,774,036
Trust V- Bremen Bank	
- Cash and equivalents	23,641
- Other securities	-
- In-force life insurance policies - LMLI	-
- Evidence of life insurance policies - Other	1,559,269
- Investments in related party/affiliate securities and debentures	-
- Allowance for valuation	<u>-</u>
Trust V - Bremen Bank, net	1,582,910
Trust VI - Bremen Bank	
- Cash and equivalents	426,724
- Other securities	-
- In-force life insurance policies - LMLI	10,456,491
- Allowance for valuation due to receivership and legal status	(10,456,491)
- Evidence of life insurance policies - Other	-
- Investments in related party/affiliate securities and debentures	-
- Allowance for valuation	<u>-</u>
Trust VI - Bremen Bank, net	426,724
Net Trust Assets	

3,878,653

TOTAL ASSETS

\$ 37,895,776

Statement of Assets - Explanatory Notes

August 31, 2008

NOTE 1: BACKGROUND INFORMATION

National Prearranged Services, Inc. (NPS) was placed into receivership, for purposes of rehabilitation, on May 14, 2008 through an Agreed Permanent Injunction (API) by the 250th Judicial District Court of Travis County, Texas.

The receivership statement of assets is prepared based upon company books and records, that were available immediately prior to the Special Deputy Receiver (SDR) taking control of NPS and using generally accepted accounting principals (GAAP) with adjustments made to convert to a liquidation basis of accounting where appropriate. Estimates and assumptions are utilized to report asset amounts. Under the liquidation basis of accounting, assets are generally shown at their estimated net realizable value.

NOTE 2: CASH AND CASH EQUIVALENTS

Cash and Cash equivalents consist of the following:

<u>Financial Institution Name</u>	<u>Account #</u>	<u>Amount</u>
Bank of America	0995	\$ 8,346.54
Pulaski Bank - Regular	5148	13,157.95
Pulaski Bank - Iowa	5156	1,125.53
Pulaski Bank - Texas	5164	10,940.96
Pulaski Bank - Travel Plan	6984	483.15
Pulaski Bank - Out State	5172	4,227.15
First National Bank	3446	2,936.69
JP Morgan Chase	5706	2,688.51
JP Morgan Chase	6360	365,896.70
Texas Treasury and Safekeeping		<u>1,800,411.68</u>
Total Cash and Equivalents		<u>\$ 2,210,214.86</u>

NOTE 3: PRE-NEED CONTRACT RECEIVABLES - FBO TRUST ACCOUNTS

Balance represents the Pre-Need Contract Receivable amounts for the different trusts (Trust I - V and Iowa). The receivable amount is the total expected payment amount from the individual's pre-need contract less any deposits or payments that have already been made. The difference between what is due to the trust from the pre-need contract and what has been received by the trust is the balance of the pre-need receivable. The amounts due are from active contracts only, contracts where a payment has been received within the last 60 days.

The balances below are as of the receivership date and do not reflect any collection or activity subsequent to May 14, 2008 due to the limitations in properly identifying deposits. The SDR currently has a project underway in which all deposits received after May 14, 2008 will be traced and identified to the proper entity and account. Upon completion of this project these accounts will be updated to the current and correct amounts.

Preneed Receivables I	\$ 120,488.00
Preneed Receivables II	-
Preneed Receivables III	1,196.00
Preneed Receivables IV	23,406,011.00
Preneed Receivables V	78,316.00
Preneed Receivables Iowa	<u>34,540.00</u>
	<u>\$ 23,640,551.00</u>

Statement of Assets - Explanatory Notes

August 31, 2008

NOTE 4: PRE-NEED CONTRACT RECEIVABLES - NON TRUSTS

Balance represents the Pre-Need Contracts that are not maintained or subject to a trust account. This balance is the total expected payment amount from the individual's that entered into the Pre-Need Contract less any deposits or payments that have already been made. There is also a corresponding liability (see note 21 and 22) on any Pre-Need Contracts on which a life Insurance policy was purchased in support of the contract. The liability represents the amount of the pre-need contract receivable that is a premium payable to the insurance company for the related life insurance policy.

The balances below are as of the receivership date and do not reflect any collection or activity subsequent to May 14, 2008 due to the limitations in properly identifying deposits. The SDR currently has a project underway in which all deposits received after May 14, 2008 will be traced and identified to the proper entity and account. Upon completion of this project these accounts will be updated to the current and correct amounts. The allowance for doubtful collection as been updated based upon collection history post-receivership and average length of pre-need contracts

Pre-need contract receivables - Non-Trust	\$ 52,555,411.00
Less: allowance for doubtful collection	<u>(45,000,000.00)</u>
	<u>\$ 7,555,411.00</u>

NOTE 5: GTP RECEIVABLE

Balance represents the Guaranteed Trust Protection Receivable. The GTP is an additional benefit election made by the individual over the contract amount. This protection provides coverage to the individual if all of the payments have not been made yet before they pass away and would need the money. The allowance for doubtful collection is estimated at 90% based upon NPS being placed into receivership and subsequent collection activity after takeover.

The balances below are as of the receivership date and do not reflect any collection or activity subsequent to May 14, 2008 due to the limitations in properly identifying deposits. The SDR currently has a project underway in which all deposits received after May 14, 2008 will be traced and identified to the proper entity and account. Upon completion of this project these accounts will be updated to the current and correct amounts.

Trust Guarantee Receivable	\$ 4,629,765.00
Less: allowance for doubtful collection	<u>(4,166,789.00)</u>
	<u>\$ 462,976.00</u>

NOTE 6: OTHER RECEIVABLES

Balance represents miscellaneous receivables that are due to the Company from the respective parties below:

Kutis Receivable	\$ 46,272.00
A/R New Beginnings	9,979.12
A/R Million-Taylor-Patton F.H.	5,780.45
	<u>62,031.57</u>
Less: allowance for doubtful collection	<u>(62,031.57)</u>
	<u>\$ -</u>

NOTE 7: RECEIVABLE ALLOWANCE FOR DOUBTFUL COLLECTION

Balance represents the total non-trust receivable allowance for doubtful collection. This allowance for pre-need contracts was calculated as the receivable portion that was due to any inactive contracts, "inactive" contracts refers to contracts with no payment activity within the last 60 days.

The balances below are as of the receivership date and do not reflect any collection or activity subsequent to May 14, 2008 due to the limitations in properly identifying deposits. The SDR currently has a project underway in which all deposits received after May 14, 2008 will be traced and identified to the proper entity and account. Upon completion of this project these accounts will be updated to the current and correct amounts. The allowance for doubtful collection for "pre-need contract receivables" has been updated based upon post-receivership collections and average pre-need contract length.

Pre-need contract receivables - note 4	\$ (45,000,000.00)
GTP receivable - Note 5	\$ (4,166,789.00)
Other receivables - note 6	<u>(62,031.57)</u>
Total allowance for Doubtful collections on non-trust receivables	<u>\$ (49,228,820.57)</u>

Statement of Assets - Explanatory Notes

August 31, 2008

NOTE 8: NOTES RECEIVABLE AND ALLOWANCE FOR DOUBTFUL COLLECTIONS

Balance represents the notes receivable from affiliated parties, directors/officers and related parties. As these notes receivable are due from the receivership affiliated parties the probability of collecting these amounts is extremely unlikely. As such, this balance has been reduced to zero.

N/R - Affiliated Companies	\$	82,852,329.55
N/R - Directors, Officers, others		7,578,368.84
Less: Allowance for Doubtful Collection		<u>(90,430,698.39)</u>
Notes Receivable	\$	<u><u>-</u></u>

NOTE 9: OTHER INVESTMENTS

Balance represents the securities and other investments held by the Company. Investments are carried at market value and generally carried at their respective fair market value. For receivership purposes, all investments have been reduced to their fair market value as of the balance sheet date.

	Net Amount	Allowance for Doubtful Collection	Gross Amount
Huntleigh Financial Services	\$ 2,128.33	\$ -	\$ 2,128.33
Man Financial Inc.	22.83	-	22.83
Other Investments	4,476.40		<u>4,476.40</u>
	<u>\$ 6,627.56</u>		<u>\$ 6,627.56</u>

NOTE 10: FACE VALUE OF IN-FORCE LIFE INSURANCE POLICIES - IN SUPPORT OF EXISTING PRE-NEED

Balance represents the face value of the in-force life insurance policies that were purchased from Lincoln Memorial Life Insurance Co. or Memorial Service Life Insurance Company that show NPS as the beneficiary. This amount is the face value and is subject to change based upon non-payment, policy loans, lapsing, or other factors. Life insurance policies were taken out by the Company to support the payment of the pre-need contract liabilities that were due to the individuals that purchased the pre-need contracts. These assets are recognized on this financial statements as the NPS is the beneficiary of these policies and entitled to the face value of an in force policy at the individuals death.

The balances below are as of the receivership date and do not reflect any collection or activity subsequent to May 14, 2008 due to the limitations in properly identifying deposits. The SDR currently has a project underway in which all deposits received after May 14, 2008 will be traced and identified to the proper entity and account. Upon completion of this project this account will be updated to the current and correct amounts.

Face Value of Life Insurance Policies \$ 321,250,340.00

Statement of Assets - Explanatory Notes

August 31, 2008

NOTE 11: BREMEN BANK TRUSTS (I-V and VI - Iowa Trust)

Balance represents the adjusted Bremen Bank Trusts I - V including the Iowa Trust (VI). The trust accounts were adjusted to exclude all of the debentures and other related securities associated with NPS as they were not deemed probable for collection due to receivership status. The remaining amounts in the trust account were the cash/cash equivalents and other 3rd party securities. Additionally, the value of all in-force life insurance policies from Lincoln Memorial Life Insurance Company (LMLI) has been reduced to zero through a valuation allowance based upon LMLI currently being in receivership and insufficient and/or inadequate documentation of proper establishment and operation of the trust; which creates significant concern regarding whether or not the related state guaranty associations will be able to pay policy proceeds to the related trust.

Trust I, Bremen Bank (net)	\$	40,639.00
Trust II, Bremen Bank (net)		54,314.00
Trust III, Bremen Bank (net)		30.00
Trust IV, Bremen Bank (net)		1,774,036.00
Trust V, Bremen Bank (net)		1,582,910.00
Trust VI, Bremen Bank (net)		426,724.00
	\$	<u>3,878,653.00</u>

NOTE 12: PROPERTY, PLANT AND EQUIPMENT

Balance represents the office furniture and fixtures, automobiles, equipment and leasehold improvements that the Company recorded. These amounts were then adjusted based on the actual ownership of the assets and for their net realizable value (sales price). Per review of the office building and all items within; the listing was not all inclusive. However as the true ownership of these items was not readily determinable these items were not recognized. The equipment (which was all software expenses) and leasehold improvements were also not recognized as having any value. Additionally, the vehicles do have loans which are included on the statement of liabilities, and detailed in note 20 of the statement of liabilities.

Office Furniture and Fixtures	\$	80,253.00
Automobiles		61,090.00
Equipment		-
Leasehold Improvement		-
	\$	<u>141,343.00</u>

NOTE 13: OTHER ASSETS, NET

Balance represents accrued (unpaid) interest expense, which is an account directly from NPS books and records and no supporting documentation has been located. In addition, there are amounts that NPS books and records indicate are receivables from employees. Due to lack of documentation these items are not deemed probable for collection and thus, were fully allowed for as uncollectible.

Accrued Int. Exp. Policy Loans	\$	765,856.88
Employee Advances		7,279.92
Less: Allowance for Doubtful Collection		<u>(773,136.80)</u>
Other Assets, net	\$	<u>-</u>

National Prearranged Services, Inc. (R 539)
Statement of Liabilities and Deficit
August 31, 2008

Accounts Payable		\$ 3,186,847
Pre-Need Contract Ultimate Liability - Trusts		
Trust I - Bremen Bank	508,685	
Trust II - Bremen Bank	5,230,300	
Trust III - Bremen Bank	10,312,245	
Trust IV - Bremen Bank	248,213,044	
Trust V - Bremen Bank	1,552,663	
Trust VI - Brement Bank (Iowa Trust)	<u>23,594,535</u>	
Total Trust Payables		289,411,472
Pre-Need Contract - Ultimate Liability - Non-Trust		598,726,625
Policy Loans Payable - Out State		36,150,141
Funeral Home Contract Liability:		
Inflation provisions	28,690,932	
Travel plan	<u>412,806</u>	
Total Funeral Home Contract Liability		29,103,738
Deferred Management Fees		7,000,000
Notes Payable:		
Vehicles		52,482
Trust IV		10,147,800
Due to MSLI - Premium		22,033,856
Due to LMLI - Premium		29,207,670
Due to LMLI - Other		<u>410,340</u>
TOTAL LIABILITIES		<u>\$ 1,025,430,971</u>
 SURPLUS (DEFICIT)		 <u>\$ (987,535,195)</u>

Statement of Liabilities - Explanatory Notes

August 31, 2008

BACKGROUND INFORMATION

National Prearranged Services, Inc. (NPS) was placed into receivership, for purposes of rehabilitation, on May 14, 2008 through an Agreed Permanent Injunction (API) by the 250th Judicial District Court of Travis County, Texas.

The receivership statement of liabilities is prepared based upon company books and records, that were available immediately prior to the Special Deputy Receiver (SDR) taking control of NPS and using generally accepted accounting principals (GAAP) with adjustments made to convert to a liquidation basis of accounting where appropriate. Estimates and assumptions are utilized to report liability amounts. Under the liquidation basis of accounting, liabilities are generally shown at their estimated ultimate total amounts.

In general the liability accounts have not been updated since the receivership date of May 14, 2008. The SDR is currently in process of identifying and reviewing all assertions of liabilities against the estate and as the actual liability amounts are ultimately identified and approved the amounts shown below will be adjusted to the current and correct amounts.

NOTE 14: ACCOUNTS PAYABLE

Balance represents the accounts payable due to miscellaneous items, allocated expenses and state audit fees. Balances represent information obtained from the Company records, the balance could vary based on other information not made available. This balance has also been adjusted for checks written per the accounting records but not cleared per the bank records at May 14, 2008. As these items represent liabilities they will be recognized herein.

Accounts Payable	\$	2,613,067.82
SDR Fees		8,134.50
SDR Sub-Contractor Fees		172,323.84
General Creditor		393,320.47
		<u>\$ 3,186,846.63</u>

NOTE 15: PRE-NEED CONTRACT ULTIMATE LIABILITY - TRUSTS

Balance represents the ultimate liability, based upon the active pre-need contract amount, on pre-need contracts assigned to a trust. "Active" pre-need contracts means any pre-need contract other than a contract for an individual that is deceased, or a pre-need contract that shows as cancelled or cancelled rewrite. Due to insufficient and/or inadequate documentation of the establishment and operation of the trusts, these liabilities may ultimately become the responsibility of NPS. These balances could vary depending on non-payment, currency of payment, or other factors, etc.

Trust I - Bremen Bank	\$	508,685.00
Trust II - Bremen Bank		5,230,299.23
Trust III - Bremen Bank		10,312,244.97
Trust IV - Bremen Bank		248,213,044.31
Trust V - Bremen Bank		1,552,662.93
Trust VI - Bremen Bank		23,594,535.21
		<u>\$ 289,411,471.65</u>

Statement of Liabilities - Explanatory Notes

August 31, 2008

NOTE 16: PRE-NEED CONTRACT - ULTIMATE LIABILITY - NON-TRUST

Balance represents the ultimate liability, based upon the active pre-need contract amount, on any pre-need contract that has not been assigned to a trust. "Active" pre-need contracts means any pre-need contract other than a contract for an individual that is deceased, or a pre-need contract that shows as cancelled or cancelled rewrite. These balances could vary depending on non-payment, currency of payment, or other factors, etc.

Pre-Need Contract - Ultimate Liability - Non - Trust \$ 598,726,625.00

NOTE 17: POLICY LOANS PAYABLE - OUT STATE

Balance represents policy loans payable by NPS on insurance policies issued by LMLI or MSLI. The amount was obtained from the Company records and could vary based on other information that was not made available.

Policy Loans Payable \$ 36,150,141.00

NOTE 18: FUNERAL HOME CONTRACT LIABILITY

Balance represents payables based upon various Funeral Home Contract provisions for travel plan liabilities and contract inflation adjustments. The amounts were obtained from the Company records and could vary based on other information that was not made available.

Inflation provisions	\$	28,690,932.00
Travel plan provisions		412,806.00
	\$	<u>29,103,738.00</u>

NOTE 19: DEFERRED MANAGEMENT FEES

Balance represents the deferred management fee liability. The amount was obtained from the Company records and could vary based on other information that was not made available.

Deferred Mgmt Fees \$ 7,000,000.00

NOTE 20: NOTES PAYABLE

Balance represents the notes payable for the vehicles and for Trust IV items. The vehicle notes were for the Dodge Van, Land Cruiser, Yukon Denali and the Elantra. These amounts were obtained from the Company records and could vary based on other information that was not made available.

Dodge Van	\$	17,469.28
Land Cruiser		16,473.39
Elantra		<u>18,539.02</u>
Notes Payable - Vehicles		52,481.69
Trust IV		10,147,800.00
Total Notes Payable	\$	<u>10,200,281.69</u>

Statement of Liabilities - Explanatory Notes

August 31, 2008

NOTE 21: DUE TO MSLI - PREMIUM

Balance represents the portion of the total non-trust receivable that is due to the NPS from pre-need contracts that should flow through to be MSLI for the life insurance policies that were purchased in support of the pre-need contracts. These amounts could vary as the exact percentages were not tracked. An estimate of the amount was calculated based on information from NPS and MSLI. Amounts are subject to change as policyholder performance on the pre-need contract receivables change and are subject to classification issues in receivership.

Due to MSLI - Premium \$ 22,033,856.00

NOTE 22: DUE TO LMLI - PREMIUM

Balance represents the portion of the total non-trust receivable that is due to the NPS from pre-need contracts that should flow through to be MSLI for the life insurance policies that were purchased in support of the pre-need contracts. These amounts could vary as the exact percentages were not tracked. An estimate of the amount was calculated based on information from NPS and MSLI. Amounts are subject to change as policyholder performance on the pre-need contract receivables change and are subject to classification issues in receivership.

Due to LMLI - Premium \$ 29,207,670.00

NOTE 23: DUE TO LMLI - OTHER

Balance represents other amounts that are due to LMLI. These amounts were obtained from the Company records and could vary based on other information that was not made available.

Due to LMLI - Other \$ 410,340.00